

Legal Notices

**CR-2026-007073
IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES COURT (ChD)**

**IN THE MATTER OF ELECO PLC
AND
IN THE MATTER OF THE COMPANIES ACT 2006**

NOTICE IS HEREBY GIVEN that, by an order dated 29 September 2026 made in the above matters (the “**Order**”), the Court has granted permission for a meeting (the “**Meeting**”) to be convened of the Scheme Shareholders (as defined in the Scheme Document referred to below) for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement proposed to be made pursuant to Part 26 of the Companies Act 2006 (the “**Act**”) between Eleco plc (the “**Company**”) and the Scheme Shareholders (the “**Scheme**”) and that the Meeting will be held at the offices of Cavendish Capital Markets Limited, 1 Bartholomew Close, London, England, EC1A 7BL on 27 October 2026 at 10.30 a.m., at which place and time all Scheme Shareholders are requested to attend.

A copy of the scheme circular dated 2 October 2026, containing the Scheme and a copy of the explanatory statement required to be published pursuant to section 897 of the Act (the “**Scheme Document**”), is available from the Company’s website: <https://ir.eleco.com/investor-relations/offer-for-eleco>

Scheme Shareholders may vote in person at the Meeting or they may appoint another person as their proxy to attend, speak and vote in their stead. Voting at the Meeting will be by poll. **It is important that as many votes as possible are cast so that the Court may be satisfied that there is a fair representation of the opinion of the Scheme Shareholders. Scheme Shareholders are strongly urged to submit proxy appointments and instructions for the Meeting as soon as possible**, using any of the methods (by post, online or electronically through CREST) set out in the Scheme Document. Any changes to the arrangements for the Meeting will be communicated to Scheme Shareholders before the Meeting, including through the Company’s website (<https://ir.eleco.com/investor-relations/offer-for-eleco>) and by announcement through a Regulatory Information Service.

Scheme Shareholders may request hard copies of the Scheme Document (and information expressly incorporated by reference therein) and the BLUE Form of Proxy for the Meeting, free of charge, by contacting the Company’s registrars, Neville Registrars, in writing to Neville Registrars Limited, Neville House, Steelpark Road, Halesowen, West Midlands, B62 8HD, United Kingdom, or by calling +44 (0)121 585 1131, stating their name and the address to which the hard copy should be sent.

It is requested that any BLUE Forms of Proxy for the Meeting (together with any power of attorney or other authority, if any, under which they are signed, or a duly certified copy thereof) be returned to the Company’s registrars, Neville Registrars, in accordance with the instructions printed thereon, so as to be received as soon as possible and not later than 10.30 a.m. on 23 October 2026 (or, in the case of an adjournment of the Meeting, not less than 48 hours (excluding any part of such 48-hour period falling on a non-Business Day (as defined in the Scheme Document)) before the time and date set for the adjourned Meeting). If the BLUE Form of Proxy for the Meeting is not lodged by the relevant time, it may be handed to the Chair of the Meeting or to Neville Registrars, on behalf of the Chair of the Meeting, before the start of the Meeting and will be valid.

The completion and return of the BLUE Form of Proxy for the Meeting by any method described in the Scheme Document will not prevent Scheme Shareholders from attending, speaking and voting in person at the Meeting if they are entitled to and wish to do so.

In the case of joint Scheme Shareholders, the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s). For this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As an alternative to appointing a proxy, any Scheme Shareholder which is a corporation may appoint one or more corporate representatives who may exercise on its behalf all its powers as a member, provided that if two or more corporate representatives purport to vote in respect of the same shares, if they purport to exercise the power in the same way as each other, the power is treated as exercised in that way, and in other cases the power is treated as not exercised. Only one corporate representative is to be counted in determining whether under section 899(1) of the Act a majority in number of the Scheme Shareholders approved the Scheme.

Entitlement to attend and vote (in person or by proxy) at the Meeting or any adjournment thereof and the number of votes which may be cast thereat will be determined by reference to the register of members of the Company at 6.00 p.m. on the day which is 48 hours before the date of the Meeting or, if the Meeting is adjourned, 6.00 p.m. on the day which is 48 hours before the fixed time of such adjourned Meeting, in each case excluding any part of a day that is not a Business Day (the “**Voting Record Time**”). Changes to the register of members after the Voting Record Time will be disregarded in determining the rights of any person to attend and vote (in person or by proxy) at the Meeting.

The Court has appointed Mark Castle, or failing him, Jonathan Hunter, or failing him, Neil Pritchard, or failing him, Annette Nabavi, or failing her, Alyson Levett, to act as Chair of the Meeting and has directed the Chair of the Meeting to report the result of the Meeting to the Court.

The Scheme will be subject to the subsequent sanction of the Court.

Dated: 8 October 2026

Dorsey & Whitney (Europe) LLP

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Solicitors for the Company